ADITYA BIRLA
CENTURY ENKA

8th November 2025

Listing Department **BSE Limited** 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001	**Listing Department** **The National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Code: 500280	**Symbol: CENTENKA**

Dear Sir/ Madam,

Sub: **Earnings Conference Call Presentation of Century Enka Limited ('the Company')**

Ref: **Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

As informed vide our communication dated 28th October 2025, regarding Earnings Conference Call to be held on Monday, 10th November 2025 at 11:00 A.M.(IST) to discuss Q2FY26 Earnings, please find enclosed herewith the Earnings Presentation Q2FY26 of the Company.

This is for the information of the investors and for your records.

Thanking you,

Yours faithfully,
For **Century Enka Limited**

RAHUL DUBEY
Digitally signed by RAHUL DUBEY
Date: 2025.11.08 19:30:52 +05'30'

(Rahul Dubey)
VP Legal & Company Secretary
Membership No.8145

Century Enka Limited

Earnings Presentation – Q2/H1-FY26

Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2 Plants

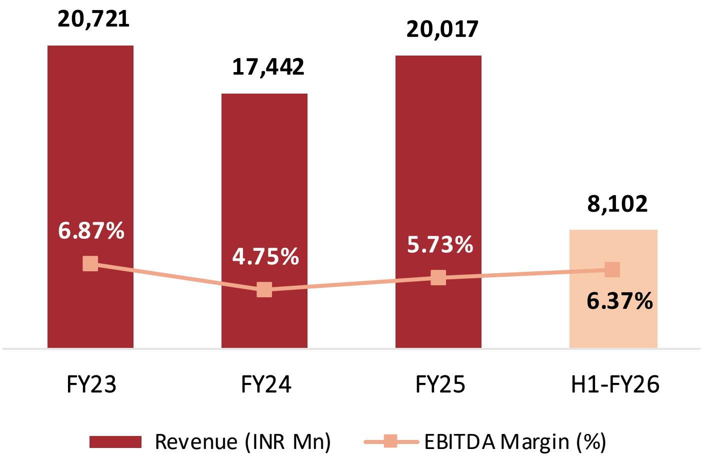
5 Locations

39 Dealers

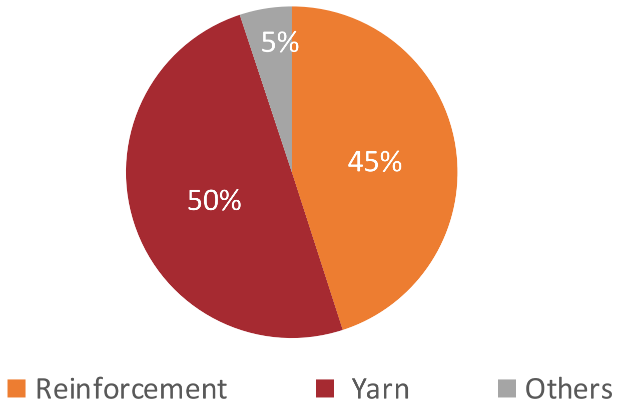
23% NFY Domestic Market Share

25% NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



H1-FY26 Product-wise Sales (%)



Q2/H1-FY26 FINANCIAL OVERVIEW

Q2/H1-FY26 Financial Highlights

Q2-FY26 Financial Performance

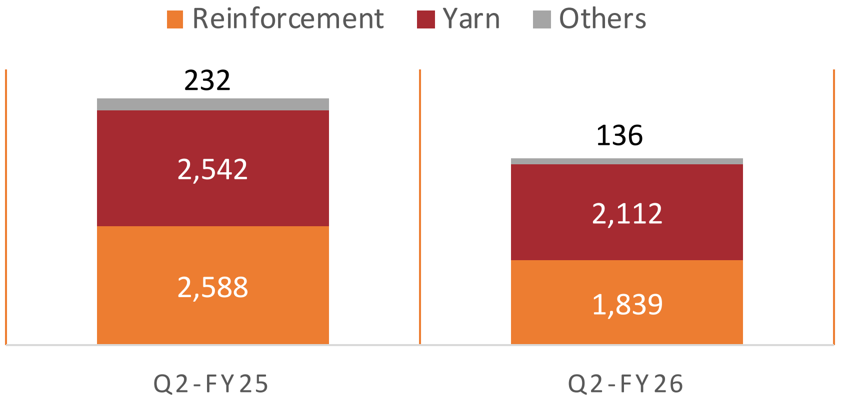
INR 4,087 Mn	INR 316 Mn	7.73%	INR 223 Mn	5.46%	INR 10.22
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

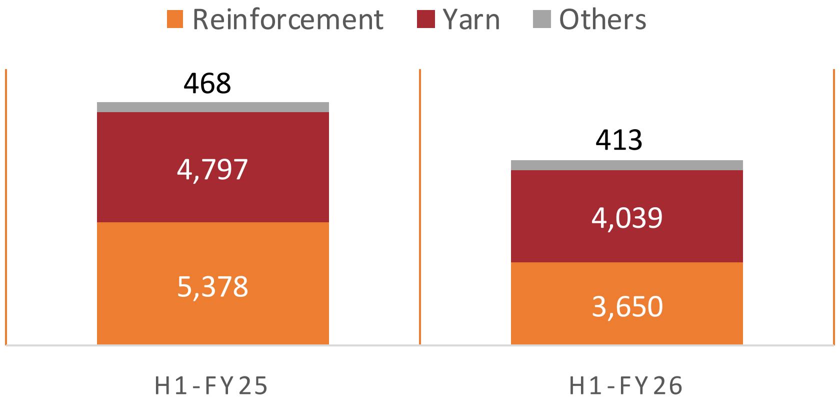
H1-FY26 Financial Performance

INR 8,102 Mn	INR 516 Mn	6.37%	INR 377 Mn	4.65%	INR 17.26
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

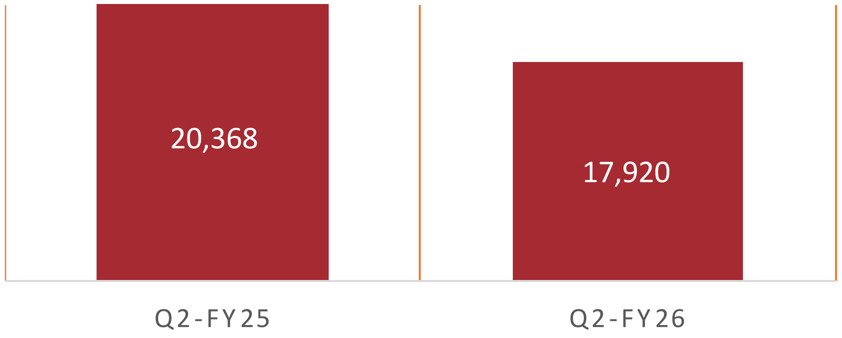
Business Performance

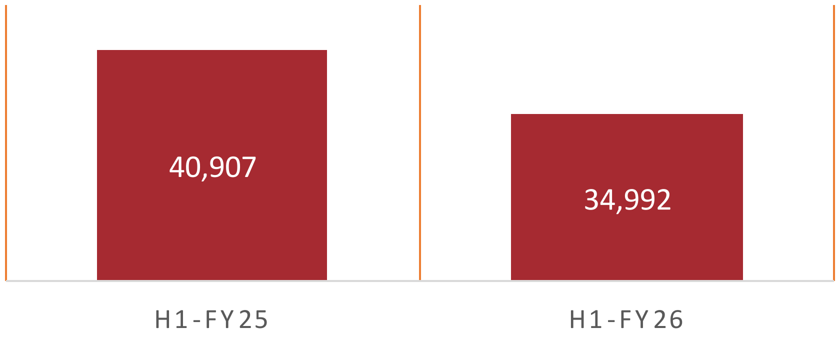
Product wise Revenue (INR Mn)





Volume Performance (MT)





Q2/H1-FY26 Operational Highlights

- Revenue during the quarter declined compared to the corresponding quarter in the previous financial year

Tyre Cord Fabric (Reinforcement)

- Volumes continue to be impacted due to lower demand and higher imports from China with some improvement compared to Q1
- Margins remain under pressure due to cheap imports from China
- NTCF demand expected to improve post GST cuts on Tyres and Auto industry; early signs encouraging
- H2 could witness better demand due to festive season and impact of favorable monsoon on farm income
- Continuing geopolitical/trade tensions and tariff wars remaining a key risk for entire value chain
- PTCF approval process is progressing as per schedule

Filament Yarn

- Filament yarn sales volumes improved sequentially post restart of plant post fire disruption and revamp
- Our new investments in Mother Yarn and VAPs helped in improving margins
- Imports from China at very low prices increased significantly compared to corresponding quarter and previous quarter impacting margins on commodity products
- Industry is pursuing ADD to counter low price dumping from China

Raw Materials / Power & Fuel costs

- Caprolactam prices continued to slide to record lows, though the pace of fall has reduced
- Renewable energy at the Bharuch plant helped in controlling power costs
- Continuous focus on efficiency improvement helping offset pressure on margins to some extent

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q2-FY26	Q2-FY25	Y-o-Y	Q1-FY26	Q-o-Q
Revenue from Operations	**4,087**	**5,363**	**(23.8)%**	**4,015**	**1.8%**
Total Expenses	3,771	4,984	(24.3)%	3,816	(1.2)%
EBITDA	**316**	**379**	**(16.6)%**	**199**	**58.8%**
EBITDA Margins (%)	***7.73%***	***7.07%***	***66 Bps***	***4.96%***	***277 Bps***
Other Income	83	73	13.7%	136	(39.0)%
Depreciation	135	142	(4.9)%	137	(1.5)%
Finance Cost	8	12	(33.3)%	8	0.0%
Share in profit / loss of associate	(2)	(2)	0.0%	-	NA
PBT	**254**	**296**	**(14.2)%**	**190**	**33.7%**
Tax	31	82	(62.2)%	36	(13.9)%
PAT	**223**	**214**	**4.2%**	**154**	**44.8%**
PAT Margins (%)	***5.46%***	***3.99%***	***147 Bps***	***3.84%***	***162 Bps***
Other Comprehensive Income	4	23	(82.6)%	23	(82.6)%
Total Comprehensive Income	**227**	**237**	**(4.2)%**	**177**	**28.2%**
Basic/Diluted EPS (INR)	10.22	9.79	4.4%	7.04	45.2%

YTD Consolidated Financial Performance

PARTICULARS (INR Mn)	H1-FY26	H1-FY25	Y-o-Y
Revenue from Operations	**8,102**	**10,643**	**(23.9)%**
Total Expenses	7,586	9,854	(23.0)%
EBITDA	**516**	**789**	**(34.6)%**
EBITDA Margins (%)	***6.37%***	***7.41%***	***(104) Bps***
Other Income	220	147	49.7%
Depreciation	273	270	1.1%
Finance Cost	16	24	(33.3)%
Share in profit / loss of associate	(2)	(1)	NA
PBT	**445**	**641**	**(30.6)%**
Tax	68	184	(63.0)%
PAT	**377**	**457**	**(17.5)%**
PAT Margins (%)	***4.65%***	***4.29%***	***36 Bps***
Other Comprehensive Income	27	93	(71.0)%
Total Comprehensive Income	**404**	**550**	**(26.5)%**
Basic/Diluted EPS (INR)	17.26	20.92	(17.5)%

Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY23	FY24	FY25	H1-FY26
Operational Revenue	**20,721**	**17,442**	**20,017**	**8,102**
Total Expenses	19,297	16,614	18,870	7,586
EBITDA	**1,424**	**828**	**1,147**	**516**
EBITDA Margins (%)	***6.87%***	***4.75%***	***5.73%***	***6.37%***
Other Income	190	335	373	220
Depreciation	412	503	550	273
Finance Cost	24	54	45	16
Share in profit / loss of associate	(1)	(31)	(6)	(2)
PBT	**1,177**	**575**	**919**	**445**
Tax	274	147	254	68
PAT	**903**	**428**	**665**	**377**
PAT Margins (%)	***4.36%***	***2.45%***	***3.32%***	***4.65%***
Other Comprehensive Income	26	217	85	27
Total Comprehensive Income	**929**	**645**	**750**	**404**
Basic/Diluted EPS (INR)	41.34	19.56	30.42	17.26

Consolidated Balance Sheet

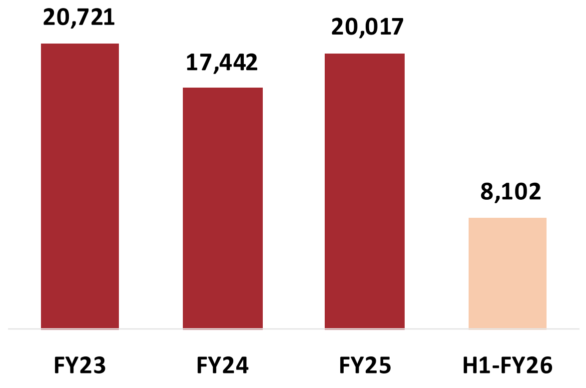
PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
ASSETS			
Non-current Assets	**8,897**	**8,839**	**8,884**
(A) Property, Plant & Equipment	7,994	7,818	7,653
(B) Capital Work In Progress	37	132	134
(C) Right Of Use Assets	66	64	60
(D) Intangible Assets	3	2	2
(E) Financial Assets			
(i) Investments	676	711	927
(ii) Others	23	21	21
(F) Other Non Current Assets	98	91	86
Assets Held for Sale	-	9	1
Current Assets	**7,946**	**8,969**	**8,606**
Inventories	2,692	3,152	2,659
Financial Assets			
(a) Investments	2,740	3,379	3,530
(b) Trade Receivable	1,970	1,751	1,548
(c) Cash And Cash Equivalent	9	10	65
(d) Other Bank Balances	33	37	42
(e) Others	66	136	351
Current Tax Assets Net	14	35	34
Other Current Assets	422	469	377
GRAND TOTAL – ASSETS	**16,843**	**17,817**	**17,491**

PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
EQUITY & LIABILITIES			
Equity	**13,644**	**14,176**	**14,359**
(A) Share Capital	219	219	219
(B) Other Equity	13,425	13,957	14,140
Non-current Liabilities	**1,459**	**1,433**	**1,493**
Financial Liabilities:			
(a) Borrowings	338	199	199
(b) Lease Liabilities	29	23	19
(c) Others	26	22	22
Provisions	123	136	115
Deferred Tax Liabilities (Net)	818	920	914
Other Non Current Liabilities	125	133	224
Current Liabilities	**1,740**	**2,208**	**1,639**
Financial Liabilities:			
(a) Borrowings	149	140	139
(b) Trade Payables:			
Total OS to Micro and Small Ent	73	117	48
Total OS to creditors	1,213	1,620	1,192
(c) Lease Liabilities	6	7	7
(d) Others	113	124	102
Other Current Liabilities	146	155	99
Provisions	40	45	52
GRAND TOTAL - EQUITIES & LIABILITES	**16,843**	**17,817**	**17,491**

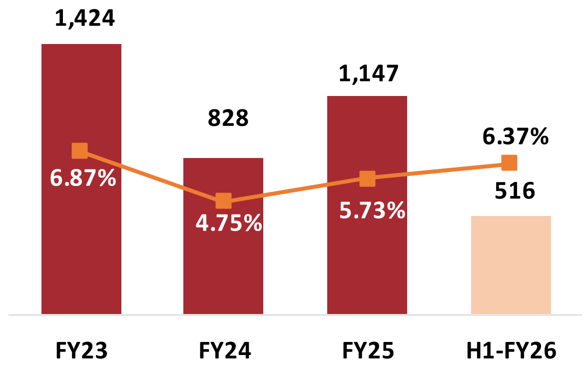
ADITYA BIRLA CENTURY ENKA

Financial Performance

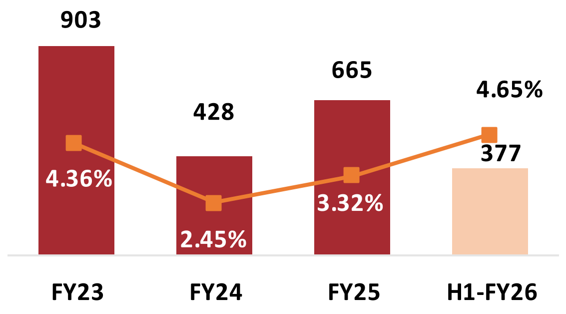
Operational Income (INR Mn)



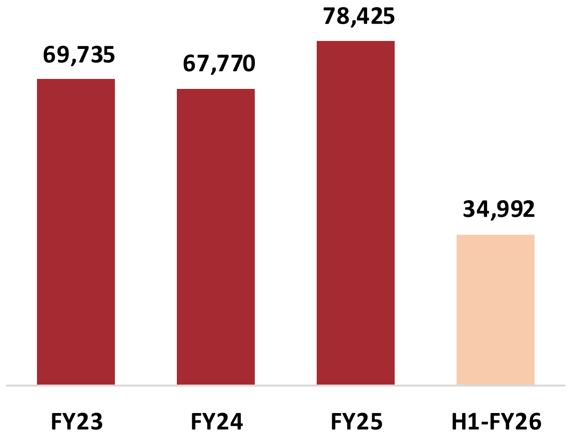
EBITDA (INR Mn) & EBITDA Margins (%)



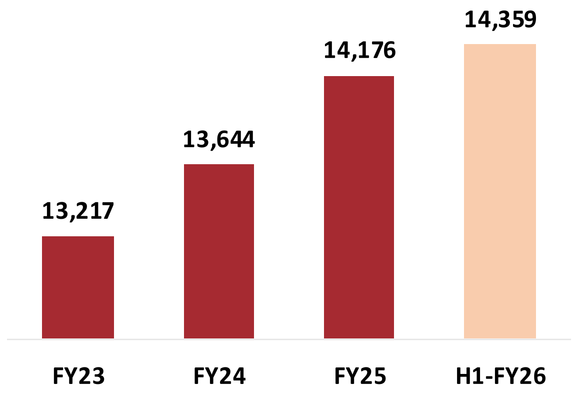
PAT (INR Mn) and PAT Margins (%)



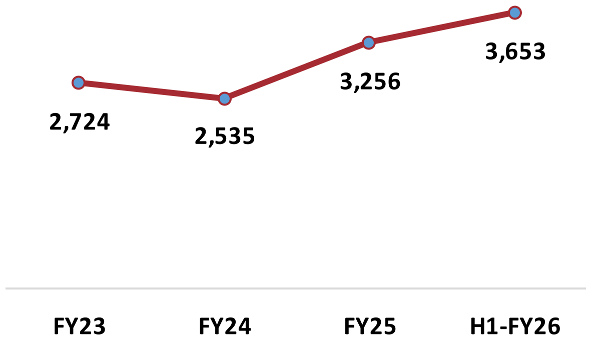
Sales Volume (MT)



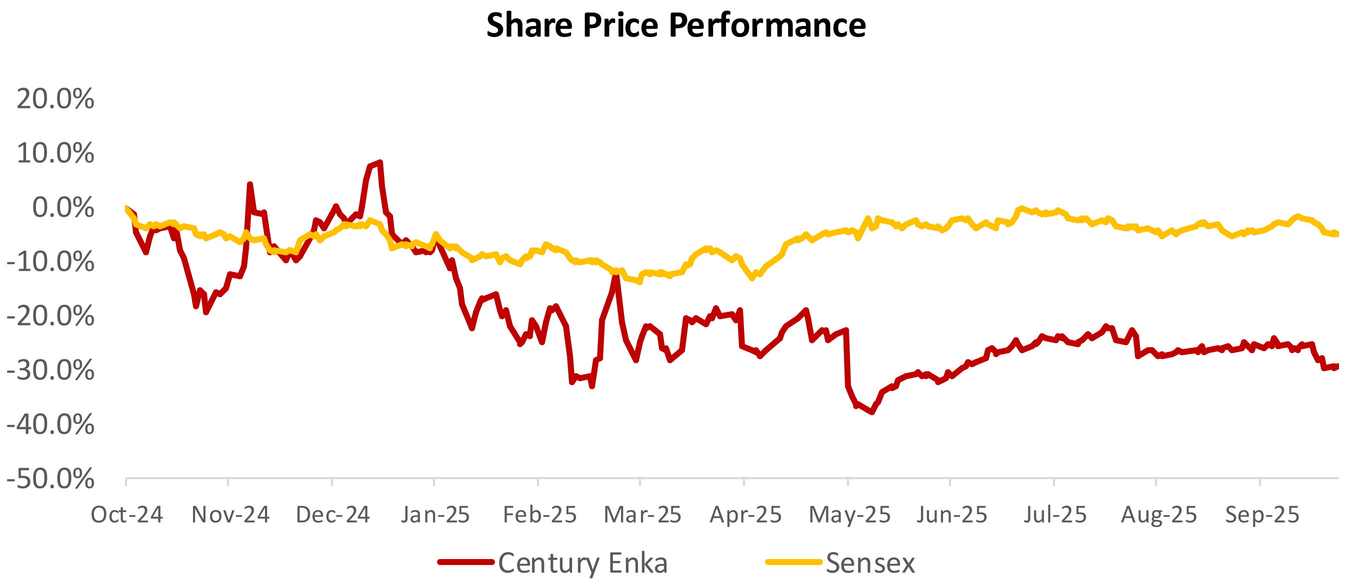
Net Worth (INR Mn)

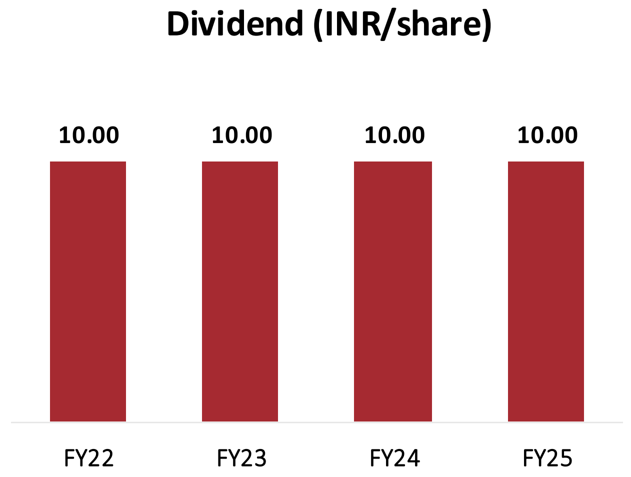


Net Surplus Cash on Balance Sheet (INR Mn)

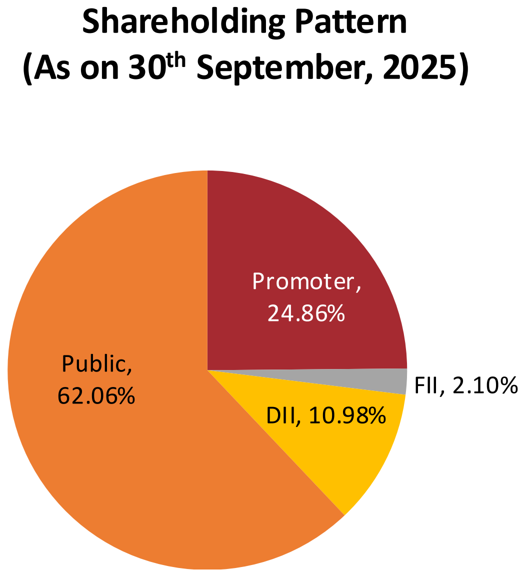


Capital Market Information





Price Data (As on 30th September, 2025)	INR
Face Value	10.00
CMP	480.30
52 Week H/L	746.85/419.00
Market Cap (INR Mn)	10,494.84
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	51.08



Disclaimer

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management of ***Century Enka Ltd.,*** *which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.*

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from.

This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

Valorem Advisors Disclaimer:

Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

For further information please contact our Investor Relations Representatives:

Valorem Advisors
Mr. Anuj Sonpal, CEO
Tel: +91-22-49039500
Email: enka@valoremadvisors.com
Investor Kit Link: https://www.valoremadvisors.com/enka

Thank You