



8<sup>th</sup> February, 2026

<b>Listing Department</b> <b>BSE Limited</b> 25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001	<b>Listing Department</b> <b>The National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
<b>Scrip Code: 500280</b>	<b>Symbol: CENTENKA</b>

Dear Sirs,

Sub: Earnings Conference Call Presentation of Century Enka Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

As informed vide our communication dated 27<sup>th</sup> January 2026, regarding Earnings Conference Call to be held on Monday, 9<sup>th</sup> February 2026 at 11:00 A.M. (IST) to discuss Q3/9M-FY26 Earnings, please find enclosed herewith the Earnings Presentation Q3/9M-FY26 of the Company.

This is for the information of the investors and for your records.

Thanking you,

Yours faithfully,  
For **Century Enka Limited**

(Rahul Dubey)  
VP Legal & Company Secretary  
Membership No.8145

# Century Enka Limited

Earnings Presentation – Q3/9M-FY26



# Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2

**Plants**

5

**Locations**

39

**Dealers**

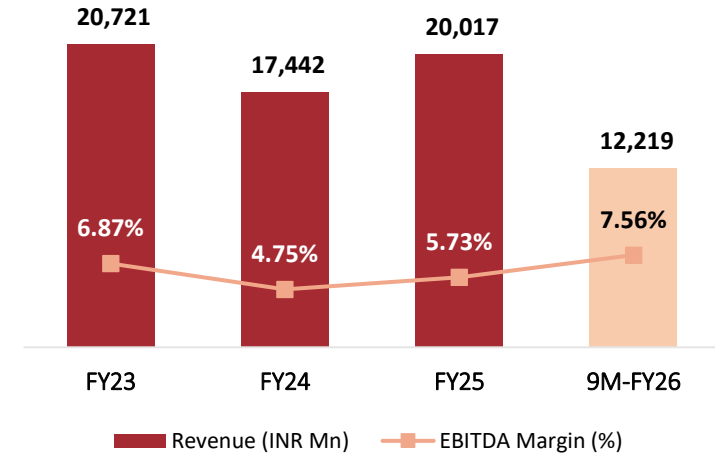
23%

**NFY Domestic Market Share**

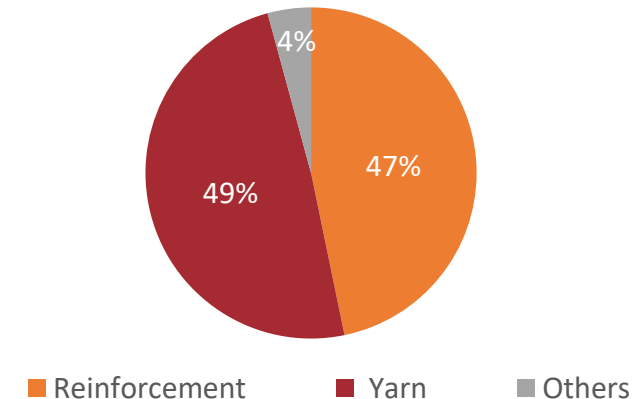
25%

**NTCF Domestic Market Share**

## Operational Revenue (INR Mn) & EBITDA Margins (%)



## 9M-FY26 Product-wise Sales (%)







## **Q3/9M-FY26 FINANCIAL OVERVIEW**

# Q3/9M-FY26 Financial Highlights

## Q3-FY26 Financial Performance

<b>INR 4,117 Mn</b>	<b>INR 409 Mn</b>	<b>9.93%</b>	<b>INR 237 Mn</b>	<b>5.76%</b>	<b>INR 10.86</b>
Revenue from Operations	EBITDA*	EBITDA Margin*	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

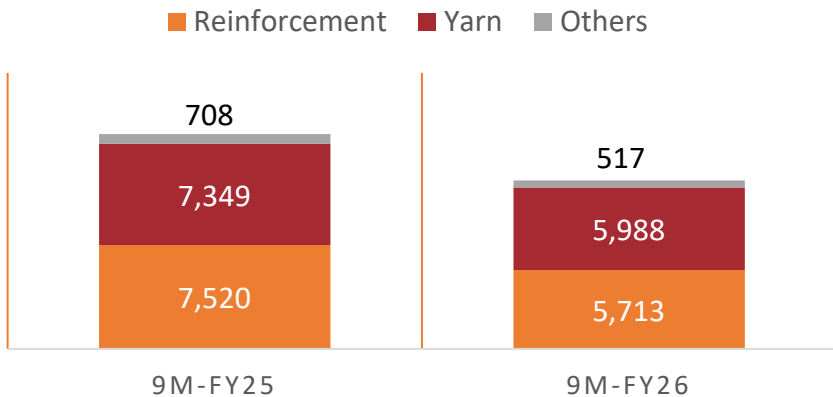
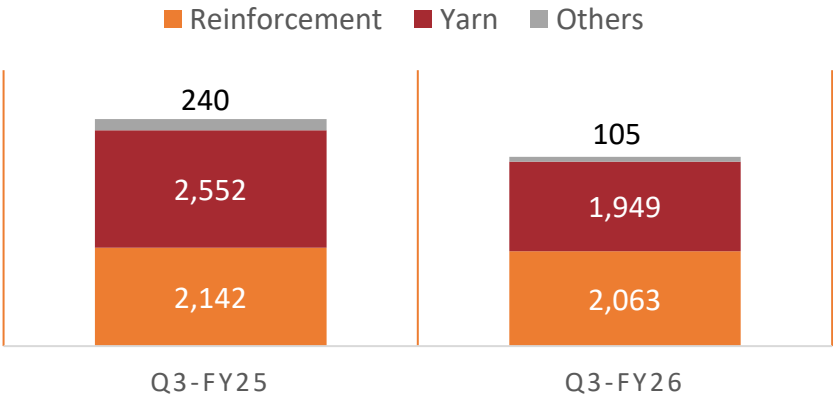
## 9M-FY26 Financial Performance

<b>INR 12,219 Mn</b>	<b>INR 924 Mn</b>	<b>7.56%</b>	<b>INR 614 Mn</b>	<b>5.02%</b>	<b>INR 28.12</b>
Revenue from Operations	EBITDA*	EBITDA Margin*	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

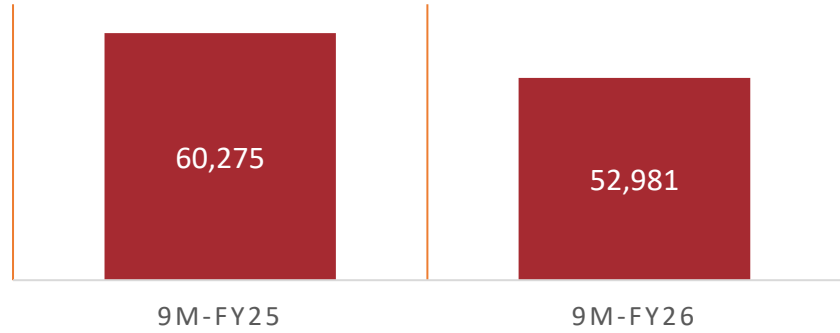
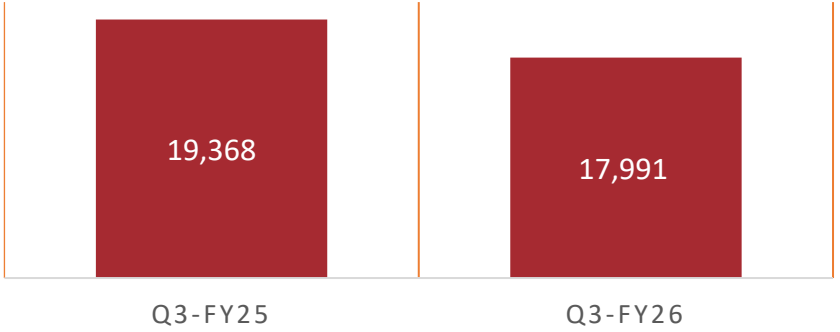
\* Figures are stated before exceptional item

# Business Performance

Product wise Revenue (INR Mn)



Volume Performance (MT)



# Q3/9M-FY26 Operational Highlights

## **Tyre Cord Fabric (Reinforcement)**

- Volumes improved post GST cuts on Tyres and Automobiles
- We remain optimistic about improved demand in Q4 post GST cuts
- Margins remain under pressure due to cheap imports from China and FTA countries impacting capacity utilization
- Recent developments in tariffs situation with USA and trade deal with EU augurs well for future demand of Tyres and Yarns
- PTCF approval process is progressing well with regular commercial sales expected from FY27

## **Filament Yarn**

- Post festival season, Fabric / Yarn demand was subdued in Q3, expected to improve in Q4 for Marriage/Summer season
- New Mother Yarn and VAPs helped in sustaining margins
- Imports from China continued at very low prices impacting margins on commodity products
- Industry is pursuing ADD to counter low price dumping from China

## **Raw Materials, Power & Fuel Costs & Exceptional Items**

- Caprolactam prices increased after continuous fall since Sept 24 on back on industry wide production cuts in China
- Renewable energy at the Bharuch plant helped in controlling power costs; additional renewable power expected to commission in FY27 leading to lower power costs
- Continuous focus on efficiency improvement helped in improving margins
- Company reported impact of New Labour Codes at INR 3.7 crores as exceptional item during the quarter

# Quarterly Consolidated Financial Performance

PARTICULARS (INR Mn)	Q3-FY26	Q3-FY25	Y-o-Y	Q2-FY26	Q-o-Q
Revenue from Operations	4,117	4,934	(16.6)%	4,087	0.7%
Total Expenses	3,708	4,662	(20.5)%	3,771	(1.7)%
EBITDA	409	272	50.4%	316	29.4%
<b>EBITDA Margins (%)</b>	<b>9.93%</b>	<b>5.51%</b>	<b>442 Bps</b>	<b>7.73%</b>	<b>220 Bps</b>
Other Income	89	74	20.3%	83	7.2%
Depreciation	136	144	(5.6)%	135	0.7%
Finance Cost	8	12	(33.3)%	8	0.0%
<b>Profit Before Exceptional Item &amp; Tax</b>	<b>354</b>	<b>190</b>	<b>86.3%</b>	<b>256</b>	<b>38.3%</b>
Exceptional Item*	(37)	-	NA	-	NA
Share in profit / loss of associate	(1)	(4)	(75.0)%	(2)	(50.0)%
<b>PBT</b>	<b>316</b>	<b>186</b>	<b>69.9%</b>	<b>254</b>	<b>24.4%</b>
Tax	79	46	71.7%	31	NA
<b>PAT</b>	<b>237</b>	<b>140</b>	<b>69.3%</b>	<b>223</b>	<b>6.3%</b>
<b>PAT Margins (%)</b>	<b>5.76%</b>	<b>2.84%</b>	<b>292 Bps</b>	<b>5.46%</b>	<b>30 Bps</b>
Other Comprehensive Income	14	(13)	NA	4	NA
<b>Total Comprehensive Income</b>	<b>251</b>	<b>127</b>	<b>97.6%</b>	<b>227</b>	<b>10.6%</b>
Basic/Diluted EPS (INR)	10.86	6.40	69.7%	10.22	6.3%

\*Exceptional item includes impact of new Labour Code



# YTD Consolidated Financial Performance

PARTICULARS (INR Mn)	9M-FY26	9M-FY25	Y-o-Y
Revenue from Operations	12,219	15,577	(21.6)%
Total Expenses	11,295	14,516	(22.2)%
EBITDA	924	1,061	(12.9)%
EBITDA Margins (%)	7.56%	6.81%	75 Bps
Other Income	308	221	39.4%
Depreciation	408	414	(1.4)%
Finance Cost	23	36	(36.1)%
Profit Before Exceptional Item & Tax	801	832	(3.7)%
Exceptional Item*	(37)	-	NA
Share in profit / loss of associate	(3)	(5)	(40.0)%
PBT	761	827	(8.0)%
Tax	147	230	(36.1)%
PAT	614	597	2.8%
PAT Margins (%)	5.02%	3.83%	119 Bps
Other Comprehensive Income	40	79	(49.4)%
Total Comprehensive Income	654	676	(3.3)%
Basic/Diluted EPS (INR)	28.12	27.33	2.9%

\*Exceptional item includes impact of new Labour Code



# Historical Financial Overview

# Consolidated Income Statement

PARTICULARS (INR Mn)	FY23	FY24	FY25	9M-FY26
Operational Revenue	20,721	17,442	20,017	12,219
Total Expenses	19,297	16,614	18,870	11,295
EBITDA	1,424	828	1,147	924
<b>EBITDA Margins (%)</b>	<b>6.87%</b>	<b>4.75%</b>	<b>5.73%</b>	<b>7.56%</b>
Other Income	190	335	373	308
Depreciation	412	503	550	408
Finance Cost	24	54	45	23
<b>Profit Before Exceptional Item &amp; Tax</b>	<b>1,178</b>	<b>606</b>	<b>925</b>	<b>801</b>
Exceptional Item*	-	-	-	(37)
Share in profit / loss of associate	(1)	(31)	(6)	(3)
<b>PBT</b>	<b>1,177</b>	<b>575</b>	<b>919</b>	<b>761</b>
Tax	274	147	254	147
<b>PAT</b>	<b>903</b>	<b>428</b>	<b>665</b>	<b>614</b>
<b>PAT Margins (%)</b>	<b>4.36%</b>	<b>2.45%</b>	<b>3.32%</b>	<b>5.02%</b>
Other Comprehensive Income	26	217	85	40
<b>Total Comprehensive Income</b>	<b>929</b>	<b>645</b>	<b>750</b>	<b>654</b>
Basic/Diluted EPS (INR)	41.34	19.56	30.42	28.12

\*Exceptional item includes impact of new Labour Code

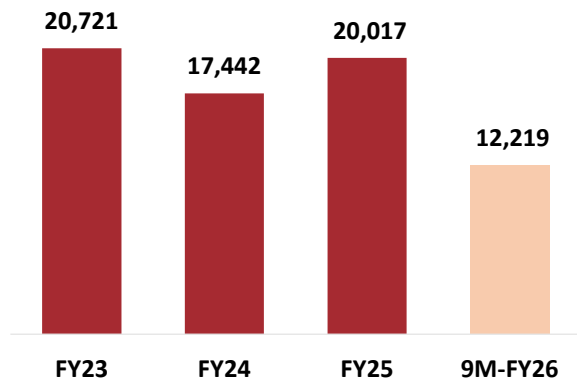
# Consolidated Balance Sheet

PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
<b>ASSETS</b>			
<b>Non-current Assets</b>	<b>8,897</b>	<b>8,839</b>	<b>8,884</b>
(A) Property, Plant & Equipment	7,994	7,818	7,653
(B) Capital Work In Progress	37	132	134
(C) Right Of Use Assets	66	64	60
(D) Intangible Assets	3	2	2
(E) Financial Assets			
(i) Investments	676	711	927
(ii) Others	23	21	21
(F) Other Non Current Assets	98	91	86
<b>Assets Held for Sale</b>	<b>-</b>	<b>9</b>	<b>1</b>
<b>Current Assets</b>	<b>7,946</b>	<b>8,969</b>	<b>8,606</b>
Inventories	2,692	3,152	2,659
<b>Financial Assets</b>			
(a) Investments	2,740	3,379	3,530
(b) Trade Receivable	1,970	1,751	1,548
(c) Cash And Cash Equivalent	9	10	65
(d) Other Bank Balances	33	37	42
(e) Others	66	136	351
Current Tax Assets Net	14	35	34
Other Current Assets	422	469	377
<b>GRAND TOTAL – ASSETS</b>	<b>16,843</b>	<b>17,817</b>	<b>17,491</b>

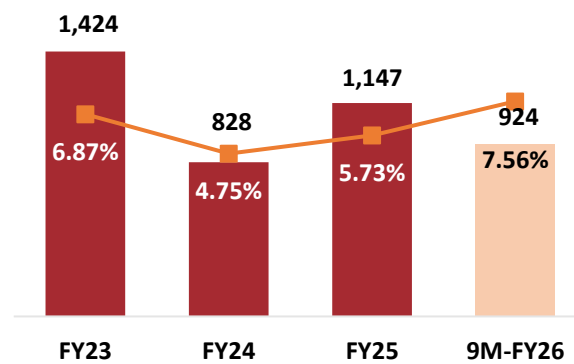
PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
<b>EQUITY &amp; LIABILITIES</b>			
<b>Equity</b>	<b>13,644</b>	<b>14,176</b>	<b>14,359</b>
(A) Share Capital	219	219	219
(B) Other Equity	13,425	13,957	14,140
<b>Non-current Liabilities</b>	<b>1,459</b>	<b>1,433</b>	<b>1,493</b>
<b>Financial Liabilities:</b>			
(a) Borrowings	338	199	199
(b) Lease Liabilities	29	23	19
(c) Others	26	22	22
Provisions	123	136	115
Deferred Tax Liabilities (Net)	818	920	914
Other Non Current Liabilities	125	133	224
<b>Current Liabilities</b>	<b>1,740</b>	<b>2,208</b>	<b>1,639</b>
<b>Financial Liabilities:</b>			
(a) Borrowings	149	140	139
(b) Trade Payables:			
Total OS to Micro and Small Ent	73	117	48
Total OS to creditors	1,213	1,620	1,192
(c) Lease Liabilities	6	7	7
(d) Others	113	124	102
Other Current Liabilities	146	155	99
Provisions	40	45	52
<b>GRAND TOTAL - EQUITIES &amp; LIABILITIES</b>	<b>16,843</b>	<b>17,817</b>	<b>17,491</b>

# Financial Performance

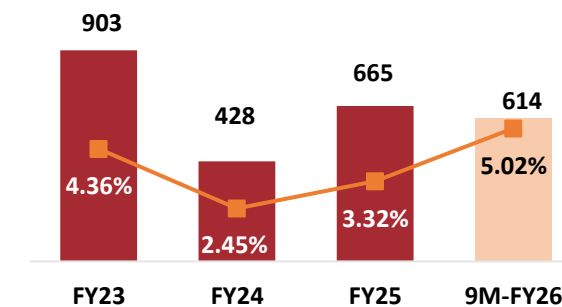
Operational Income (INR Mn)



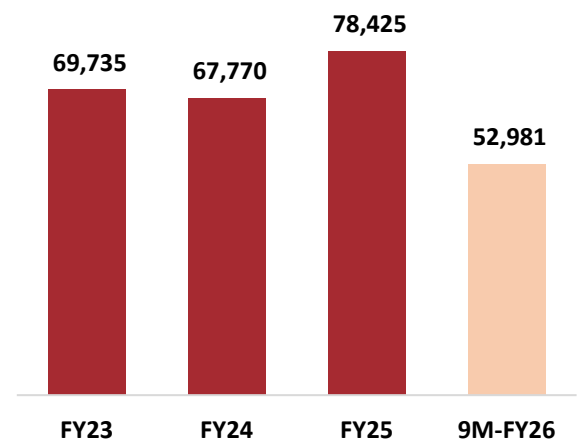
EBITDA (INR Mn)\* & EBITDA Margins (%)



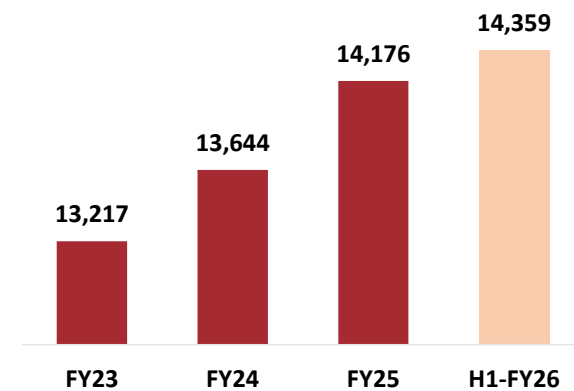
PAT (INR Mn) and PAT Margins (%)



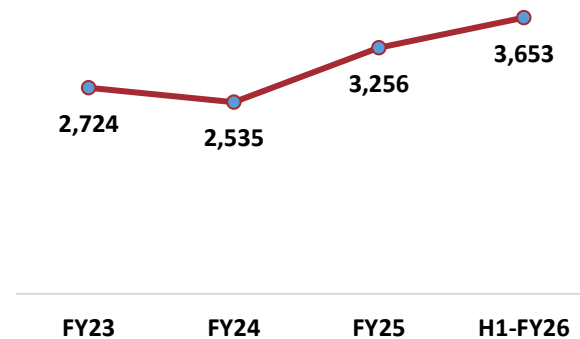
Sales Volume (MT)



Net Worth (INR Mn)



Net Surplus Cash on Balance Sheet (INR Mn)

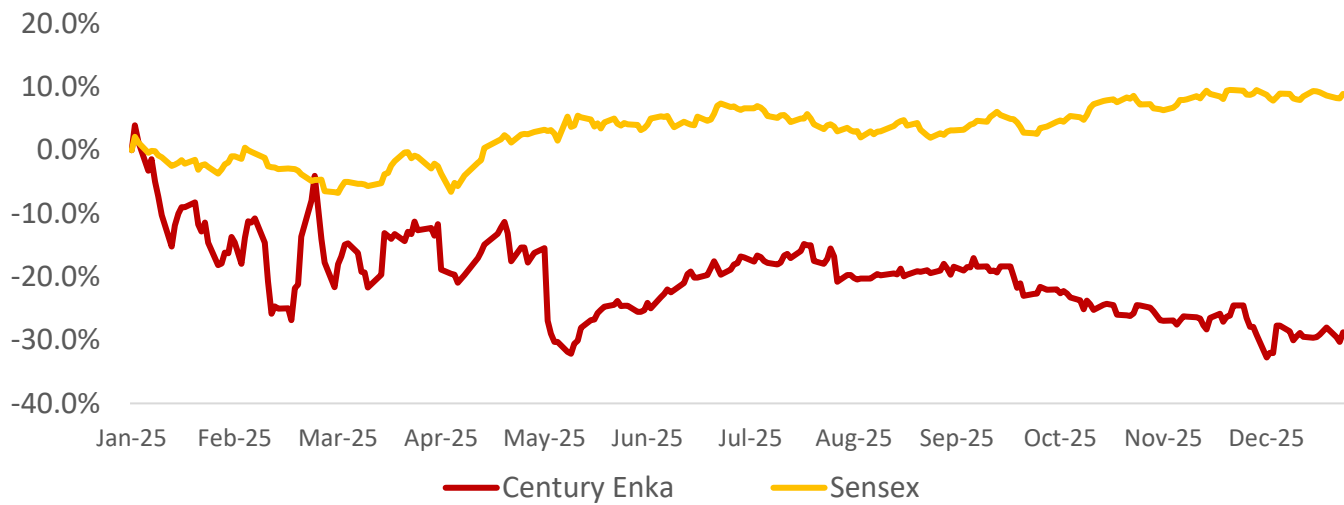


\* Figures are stated before exceptional item

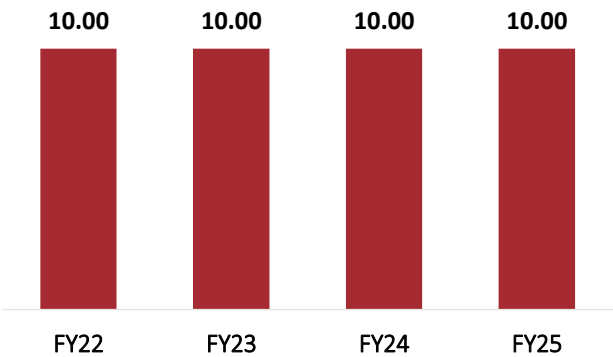


# Capital Market Information

Share Price Performance

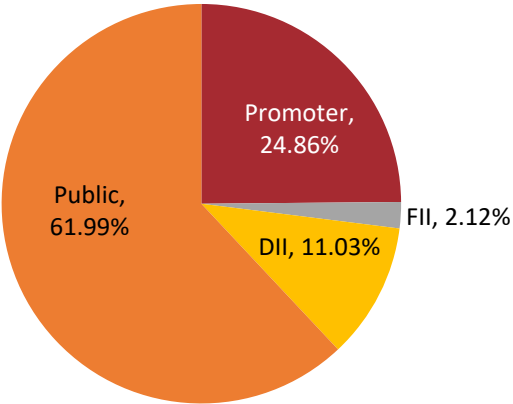


Dividend (INR/share)

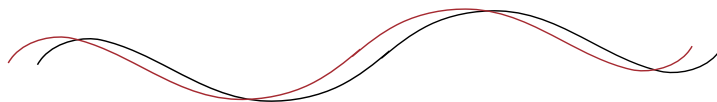


Price Data (As on 31 <sup>st</sup> December, 2025)	INR
Face Value	10.00
CMP	442.30
52 Week H/L	654.00/408.10
Market Cap (INR Mn)	9,664.52
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	32.51

Shareholding Pattern  
(As on 31<sup>st</sup> December, 2025)



# Disclaimer



No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management of **Century Enka Ltd.**, which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from.

This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

## Valorem Advisors Disclaimer:

Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

For further information please contact our Investor Relations Representatives:



Valorem Advisors

Mr. Anuj Sonpal, CEO

Tel: +91-22-49039500

Email: [enka@valoremadvisors.com](mailto:enka@valoremadvisors.com)

Investor Kit Link: <https://www.valoremadvisors.com/enka>



**Thank You**